

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
256 mn	▲ 0.90%	1,084 mn	▲ 0.83%	129 mn	▲ 0.93%	143 mn	▲ 0.70%	540 mn	▲ 0.48%
94,191.89	836.47	60,306.56	497.05	29,201.08	270.15	143,648.1	998.06	41,656.11	199.59

Market Summary

The stock market maintained its buying spree on Thursday and concluded the session in the green zone amid positive sentiments prevailing among the investors over several positive macroeconomic developments. The Benchmark KSE-100 index made an intra-day high and low at 94,289.97 (934 points) and 93,672.72 (317 points) respectively while closed at 94,191.89 by gaining 836.47 points. PKR in today's interbank depreciated by Rs 0.11 against USD and closed at Rs277.74. The value of shares traded during the day was Rs32.676 billion. Market capitalization stood at around Rs12.150 trillion. Overall, trading volumes for the day increased to 1084.04 million shares compared with Wednesday's tally of 806.29 million. WTL was the volume leader with 177.4 million shares, gaining Rs0.12 to close at Rs1.38. It was followed by HASCOLDEF with 59.2 million shares, gaining Rs1 to close at Rs8.21 and TBL with 47.9 million shares, gaining Rs1.34 to close at Rs15.81.

Volume Leaders ('000)

WTL	177,393
HASCOLDEF	59,224
TBL	47,941
SSGC	42,748
CENERGY	32,665
TPLP	30,498
TREET	29,734
TELE	29,162
PRL	27,309
FFL	24,679

Gainers (PKR)

HASCOLD...	8.21	1.00
FCIBL	8.55	0.98
MDTL	2.03	0.21
ICIBL	1.64	0.15
QUETDEF	24.05	2.19
ARPAK	78.52	7.14
TRG	58.62	5.33
EFUGXD	102.40	9.31
BAPLDEF	31.35	2.85
FRSM	47.30	4.30

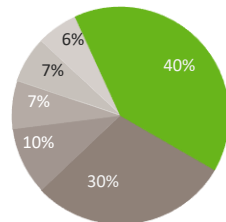
Losers (PKR)

IDRT	-14.29	
BILF	-1.87	17.45
ASHT	-1.52	14.58
PPVCDEF	-0.83	8.00
PECODEF	-67.70	707.26
CASH	-2.28	24.22
KHYT	-34.00	416.06
LMSMDEF	-2.62	33.17
PINL	-0.43	5.55
JSML	-1.69	23.06

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-0.23
Broker Proprietary Trading	-0.30
Companies	1.50
Individuals	1.27
Insurance Companies	2.02
Mutual Funds	1.32
NBFC	-0.01
Other Organization	0.09
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-2.16
Foreign Individual	0.00
Overseas Pakistani	-0.49
Gross	2.65

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.07	-0.05	-0.04	0.01	0.17	0.00	0.08	0.02	-0.07	-0.28	-0.23
	Broker Proprietary Trading	0.04	0.01	0.07	0.03	-0.93	-0.15	-0.02	0.45	0.01	0.19	-0.30
	Companies	0.01	-0.70	0.09	0.02	-0.41	0.01	-0.03	-0.15	0.04	-0.38	-1.50
	Individuals	0.73	-0.12	-0.25	-0.04	0.60	0.31	-0.43	-0.02	0.01	0.47	1.27
	Insurance Companies	-0.33	1.13	0.13	0.02	0.33	0.10	0.31	0.05	0.00	0.27	2.02
	Mutual Funds	-0.61	1.45	0.13	0.13	0.33	-0.03	0.10	-0.08	0.03	-0.11	1.32
	NBFC	0.01	-0.00	-	0.00	-	-0.00	0.00	-0.00	0.00	-0.03	-0.01
	Other Organization	-0.02	0.00	-0.02	-0.01	0.02	0.02	-0.00	0.08	0.02	0.02	0.09
LIPI Total	-0.25	1.71	0.10	0.16	0.13	0.26	0.01	0.35	0.04	0.15	2.65	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.30	-1.59	-0.19	-0.00	-0.35	-0.14	0.07	-0.05	-0.01	-0.19	-2.16
	Foreign Individual	-	-	-0.00	0.00	0.00	0.00	-	0.00	-	-0.00	-0.00
	Overseas Pakistani	-0.06	-0.12	0.10	-0.16	0.22	-0.12	-0.08	-0.30	-0.03	0.05	-0.49
Total	0.25	-1.71	-0.10	-0.16	-0.13	-0.26	-0.01	-0.35	-0.04	-0.15	-2.65	

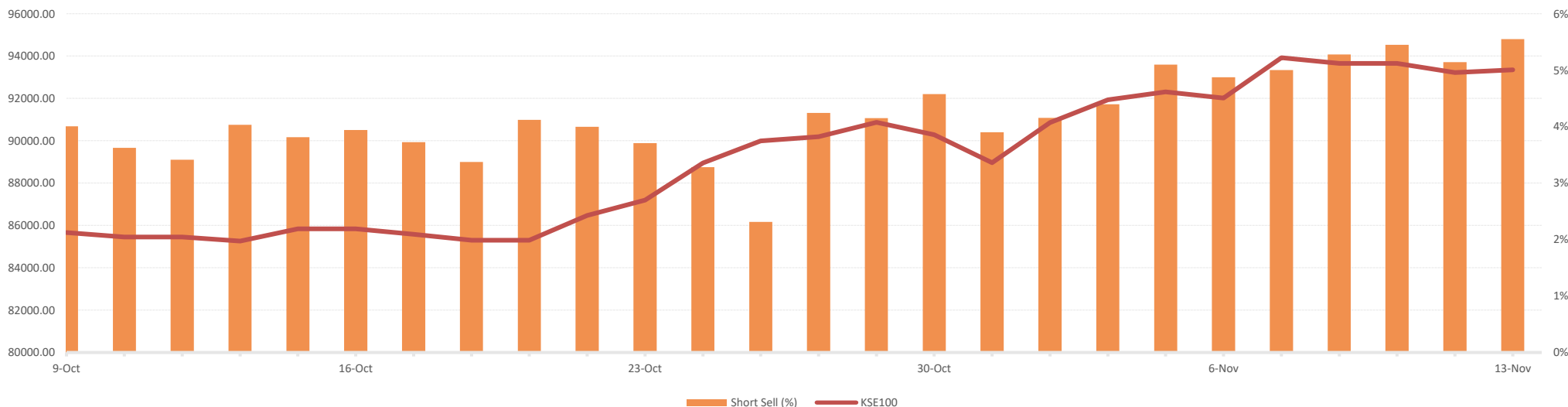
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	14/Nov/24	CCM	SHAMEEN AZFAR	Independent Director	1,926	-	51.10	1,926	98,419
2	14/Nov/24	HINOON	Mr. Tariq Wajid	Independent Director	126	-	889.00	126	112,014
3	13/Nov/24	SIEM	Siemens AG, Germany	Substantial Shareholder	14,669	-	1,516.00	14,669	22,238,204
	13/Nov/24	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	72,278	-	3.90	72,278	281,884
	13/Nov/24	SSML	Yaqoob Habib	Substantial Shareholder	122,803	-	9.50	122,803	1,166,629

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, November 13, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
FFBL-NOV	711	64.98%	0.16%	752	5.4% ▼
SEARL-NOV	2,611	52.50%	1.02%	1,837	42.1% ▲
SSGC-NOV	5,730	36.42%	1.86%	4,157	-
ATRL-NOVB	527	35.58%	1.24%	749	29.6% ▼
PIAHCLA-NOV	5,062	29.87%	2.68%	4,792	5.6% ▲
FFC-NOV	166	24.46%	0.02%	164	0.6% ▲
DGKC-NOV	1,205	23.21%	0.55%	1,324	9.0% ▼
SNGP-NOV	715	22.32%	0.25%	483	47.9% ▲
AGHA-NOV	2,015	19.70%	0.67%	1,329	51.6% ▲
HUMNL-NOV	1,457	19.36%	0.26%	1,483	1.8% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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